GLEN CANYON NATIONAL RECREATION AREA

FOOD & BEVERAGE COMPARABILITY SURVEY







AUGUST/SEPTEMBER 2009

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Attachments:

- A. Concessioners:
- Lake Powell Resorts & Marinas managed by ARAMARK Sports and Entertainment Services, Inc. operates:

Lake Powell Resort (Rainbow Room, Java City Coffee, Bene Pizzeria, Pool Bar, Driftwood Lounge)
Wahweap Marina Snack Bar (Castle Rock Cafe)

Dangling Rope Marina Snack Bar

Bullfrog Marina (Anasazi Restaurant, Kiva Lounge, Snack Bar)

Halls Crossing Marina Snack Bar

Antelope Point Holdings, LLC operates:

Ja'di'Tooh Restaurant Sandbar Lounge Grandma Betty's

B. Comparable Facility Information

- Canyon Plaza Resort Tusayan, AZ
- 2. The Grand Hotel Tusayan, AZ
- 3. BW Grand Canyon Squire Inn Tusayan, AZ
- 4. Little America Hotel Flagstaff, AZ
- 5. Cameron Trading Post Cameron, AZ
- 6. Holiday Inn Kayenta, AZ
- 7. Goulding's Lodge & Tours Monument Valley, UT
- 8. The View Hotel Monument Valley, UT
- 9. Red Cliffs Lodge Moab, UT
- 10. BW Ruby's Inn Bryce Canyon City, UT

C. Comparable Criteria Rating Sheets

ARAMARK Lake Powell Resort (Rainbow Room) ARAMARK Bullfrog Marina (Anasazi Restaurant) Antelope Point (Ja'di'Tooh Restaurant)

D. Other Potential Comparable Facilities Visited

- 1. La Posada Hotel Winslow, AZ
- 2. Radisson Poco Diablo Sedona, AZ
- 3. Los Abrigados Resort & Spa Sedona, AZ
- 4. Hampton Inn Kayenta, AZ
- 5. Sandstone Inn & Restaurant Torrey, UT

I. INTRODUCTION

2009 FOOD & BEVERAGE COMPARABILITY ANALYSIS GLEN CANYON NATIONAL RECREATION AREA

The following food and beverage comparability analysis was completed by Business Management to obtain a base for future rate requests/approvals for all food and beverage operations.

During the weeks of August 17 & August 31, 2009, representatives from the National Park Service (NPS) and ARAMARK Lake Powell Resorts and Marinas (ARAMARK) visited food and beverage operations in Arizona and Utah. The potential comparable locations offering food and beverage services were determined jointly by the NPS, Antelope Point Holdings, and ARAMARK officials prior to the on-site visits.

The survey team included the following individuals:

Jacki Blais, Downlake Concessions Specialist, Glen Canyon NRA Julie Drugatz, Uplake/Antelope Pt. Concessions Specialist, Glen Canyon NRA Karen Rinker, Rate Coordinator, ARAMARK Lake Powell Resorts & Marinas

This comparability analysis and survey was compiled in accordance with the National Park Service Concessions Management Improvement Act of 1998, P.L. 105-391, 112 Stat. 3596, 16 U.S.C. which states:

Sec. 406. Reasonableness of Rates.

Sec. (a). Each concession contract shall permit the concessioner to set reasonable and appropriate rates and charges for facilities, goods, and services provided to the public, subject to approval under subsection (b).

Sec. (b). A concessioner's rates and charges to the public shall be subject to approval by the Secretary. The approval process utilized by the secretary shall be as prompt and as unburdensome to the concessioner as possible and shall rely on market forces to establish reasonableness or rates and charges to the maximum extent practicable. The Secretary shall approve rates and charges that the Secretary determines to be reasonable and appropriate. Unless otherwise provided in the contract, the reasonableness and appropriateness of rates and charges shall be determined primarily by comparison with those rates and charges for facilities, goods, and services of comparable character under similar conditions, with due consideration to the following factors and other factors deemed relevant by the Secretary: length of season, peak loads, average percentage of occupancy, accessibility, availability and costs of labor and materials, and type of patronage. Such rates and charges may not exceed the market rates and charges for comparable facilities, goods, and services, after taking into account the factors referred to in the preceding sentence.

In addition, the 2006 National Park Service Management Policies, Chapter 10, provides the following guidance:

10.2.4.7 Rates.

The National Park Service must approve all rates charged to visitors by concessioner. The reasonableness of a concessioner's rates and charges to the public will, unless otherwise provided in the contract, be judged primarily on the basis of comparison with current rates and charges for facilities and services of comparable character under similar conditions. Due consideration will be given to length of season, provision of peak loads, average percentage of occupancy, accessibility, availability and costs of labor and materials, type of patronage and other factors deemed significant by the Director.

There are six rate approval methods that the Superintendent may use when reviewing a concessioner's rate request. Each of these methods conforms to and is in compliance with the Concessions Policy Act of 1998 (PL 105-391). The rate approval method used for this survey is the Direct Comparability Method.

The Direct Comparability Method consists of two processes; the Full Review and the Limited Review. The Full Review is the process used for this comparability survey and required on-site collection of information from businesses that were identified as potential comparables and most similar to the concession operations. This information was analyzed and those properties determined to be most similar will be used as actual comparables in the assessment of concessioner's rate requests.

On-site visits to collect information included the following potential comparable food and beverage services:

1. Canyon Plaza Resort	Tusayan, AZ	www.grandcanyonplaza.com
2. The Grand Hotel	Tusayan, AZ	www.grandcanyongrandhotel.com
3. BW Grand Canyon Squire Inn	Tusayan, AZ	www.grandcanyonsquire.com
4. Little America Hotel	Flagstaff, AZ	www.littleamerica.com
5. La Posada Hotel	Winslow, AZ	www.theturquoiseroom.net
Radisson Poco Diablo Resort	Sedona, AZ	www.radisson.com/sedonaaz
7. Los Abrigados Resort	Sedona, AZ	www.ilxresorts.com
8. Cameron Trading Post	Cameron, AZ	www.camerontradingpost.com
9. Hampton Inn	Kayenta, AZ	www.hampton.com
10. Holiday Inn	Kayenta, AZ	www.holiday-inn.com/kayentaaz
11. Goulding's Lodge & Tours	Monument Valley,	UT www.gouldings.com
12. The View Hotel	Monument Valley,	UT www.monumentvalleyview.com
13. Red Cliffs Lodge	Moab, UT	www.redcliffslodge.com
14. Sandstone Inn & Restaurant	Torrey, UT	www.sandstonecapitolreef.com
15. BW Ruby's Inn	Bryce Canyon City,	UT www.rubysinn.com

^{***} Information was also collected for the following restaurants, coffee bars, pizzerias, and snack bars not affiliated with lodging facilities that will be utilized for determining rates for the concessioners' food and beverage operations.

Local Area - Page, Arizona

- Courtyard by Marriott Pepper's Restaurant
- Dam Bar & Grille
- Blue Buddha Sushi
- · Strombolli's Restaurant and Pizzeria
- Canyon King Pizzeria
- Beans Gourmet Coffee House
- River's End Café
- RD's Drive-In
- Bonkers Restaurant
- Pinciotti's Italian Cuisine/Zapatas

Flagstaff, AZ

- Buster's Restaurant
- Beaver Street Brewery
- Little America Travel Center

Moab, UT

- Pasta Jays
- Zak's Pizza
- Eklecti Café (Coffee Bar)
- Eddie McStiff's (Pizza)

Torrey, UT

• Castle Rock Coffee & Candy

Kanab, UT

- Lotsa Motsa Pizza
- Linda Lea's (Coffee Bar)
- Laid Back Larry's (Coffee Bar)
- The Three Bears

II. SELECTION OF COMPARABLES METHODOLOGY

As directed by Director's Order NPS-48 4.3 Rate Approval Program, a list of criteria were used to determine which of the facilities visited would be selected as most similar/comparable to the concessioner's food and beverage operations. These criteria have numeric values when added together support decisions in determining the most similar/comparable facilities. After the actual comparables are identified, further analysis will consider Extra Quality features (EQF) to determine where the concessioner fits among the comparable properties food & beverage operations and range of rates.

CRITERIA

- 1. Competition
- 2. Seasonality
- 3. Similar Area
- 4. Similar Clientele
- 5. Facility Characteristics
- 6. Similar Number of Restaurant Seats
- 7. Similar Menu & Number of Meals

Also included is a review of EQF's. These are additional features/attributes that add merit, but are not assigned a numeric value. EQF's are not intended to be used in the process of selecting actual comparables but only to analyze the variables between the concessioners and comparables.

- Decor- Represent Local Area
- Compliance ADA
- Air Conditioning
- Accommodate Tour Groups
- Takeout Service Available
- Complimentary Coffee Lobby
- Children's Menu
- Pay At Table vs. Cashier
- Accepts Reservations
- Major Credit Cards Accepted
- Linen Tablecloths (Dinner)
- Glass/Paper/Plastic Cups
- Single-Serve/Flatware
- Wine/Beer/Drink Menu
- Dessert Menu
- PHS Undercooked Message

III. ANALYSIS AND DETERMINATION

The following food and beverage comparables were selected based on the criteria as the most similar/comparable to the concessioners, Antelope Point Holdings and ARAMARK Lake Powell Resorts & Marinas operations. All selections were determined under the Direct Comparability/Full Review process that requires the National Park Service to collect information/documentation from businesses outside of the recreation/park area.

Lake Powell Resort Rainbow Room/Driftwood Lounge

Based on the data collected, reviewed and analyzed for the 2009 Food & Beverage Comparability Study the following comparables will be used in the evaluation and core menu processes for the Rainbow Room and Driftwood Lounge menus: Canyon Plaza Resort, Tusayan, AZ; The Grand Hotel, Tusayan, AZ; Best Western Grand Canyon Squire Inn, Tusayan, AZ; Little America, Flagstaff, AZ; Goulding's, Monument Valley, UT; Red Cliffs Lodge, Moab, UT; and Ruby's Inn, Bryce Canyon City, UT. Lake Powell Resort and Driftwood Lounge received 70 criteria points, and the above named properties all received the same 70 criteria point rating. The criteria "Similarity of Operations" was an important determining factor during this process as the size of the operation sets precedents for comparables with a similar size operation. The remaining six criteria factors as required were important in the definition of the final selected comparables. The other properties visited will be used as reference comparables in the event one or more of the seven selected properties change.

Bullfrog Marina - Anasazi Restaurant/Kiva Lounge

Based on the data collected, reviewed and analyzed for the 2009 Food & Beverage Comparability Study the following comparables will be used in evaluation and core menu processes for the Bullfrog Marina's Anasazi Restaurant and Kiva Lounge menus: Holiday Inn, Kayenta, AZ; Goulding's, Monument Valley, UT; Cameron Trading Post, Cameron, AZ; Canyon Plaza Resort, Tusayan, AZ; and Ruby's Inn, Bryce Canyon City, UT. The Anasazi Restaurant & the Kiva Lounge received 70 criteria points, and the above named properties all received the same 70 criteria point rating with the exception Cameron Trading Post received 68 criteria points. The criteria "Similarity of Operations" was an important determining factor during this process as the size of the operation sets precedents for comparables with a similar size operation. The remaining six criteria factors as required were important in the definition of the final selected comparables. The other properties visited will be used as reference comparables in the event one or more of the five selected properties change.

Antelope Point Marina - Ja'di'Tooh Restaurant/Sandbar Lounge

Based on the data collected, reviewed and analyzed for the 2009 Food & Beverage Comparability Study the following comparables will be used in evaluation and core menu processes for the Antelope Point Marina Ja'di' Tooh Restaurant and Sandbar Lounge menus: Holiday Inn, Kayenta, AZ; Goulding's, Monument Valley, UT; Cameron Trading Post, Cameron, AZ; Canyon Plaza Resort, Tusayan, AZ; The View, Monument Valley, UT; Red Cliffs Lodge, Moab, UT, and Ruby's Inn, Bryce Canyon City, UT. The Ja'di' Tooh Restaurant and Sandbar Lounge received 70 criteria points, and The View received 69 criteria points, Red Cliffs Lodge received 68 and the rest of the above named properties all received the same 67 criteria point rating with the exception Cameron Trading Post received 68 criteria points. The criteria "Similarity of Operations" was an important determining factor during this process as the size of

the operation sets precedents for comparables with a similar size operation. The remaining six criteria factors as required were important in the definition of the final selected comparables. The other properties visited will be used as reference comparables in the event one or more of the seven selected properties change.

<u>Lake Powell Resort - Bene Pizza; Lake Powell Resort - Java City Coffee; Wahweap and Dangling Rope Marinas - Snack Bars; Bullfrog and Halls Crossing Marinas - Snack Bars Antelope Point Marina - Gramma Betty's, Pizza Services, and the Marina Store Snack Bar</u>

The additional smaller food and beverage operations for the concessioners' were also reviewed and analyzed resulting in a overall collection of information being established for a NPS database. It is determined that criteria assessment doesn't set apart one solid base of comparables for similar concession operations. These operations are smaller in nature and general requirements are menu items for core menu selection and portion size determinations. Therefore, criteria spreadsheets will not be incorporated into this study for Bene' Pizza, Java City Coffee, marina(s) snack bar operations, or Antelope Point's Gramma Betty's Pizza Services, and the retail snack bar. The NPS will utilize the regional and local markets menu database in determining the most similar menu items by size, item and portion served.

A. CONCESSIONERS

Lake Powell Resorts & Marinas

Antelope Point Marina, LLC.

LAKE POWELL RESORTS & MARINAS managed by ARAMARK SPORTS AND ENTERTAINMENT SERVICES, INC.

Lake Powell Resort P.O. Box 1597 Page, Arizona 86040

Phone: 928-645-1125 Fax: 928-645-1031

Reservations: 800-528-6154

www.lakepowell.com

Lake Powell Resorts and Marinas provides the following visitor services within Glen Canyon National Recreation Area: overnight accommodations, food and beverage services, retail

outlets, marinas with water-based fuel, moorage, marina stores, campground/RV Park, boat tours, gas station, and boat rentals. Food and beverage services include the Rainbow Room, Driftwood Lounge, Wahweap & Dangling Rope Marinas snack bars, Java City Coffee and Bene Pizzeria (40 inside seating and 20 outdoor seating).



The Lake Powell Resort
Rainbow Room is a full service
dining room with seating for 225
guests. Guests can opt for a wide
range of menu selections for
breakfast, lunch, dinner. Dinner
reservations can be made in
advance, but are not required.
Adjacent to the Rainbow Room,
the Driftwood Lounge (60 seats)
offers a Pub-style menu in a

more informal atmosphere. Room service is also available; guests can dine in the comfort of their lodging room or private patio/balcony.

Bullfrog Marina P.O. Box 4055 Bullfrog, Utah, 84533 Phone: 435-684-3032

Fax: 435-684-3114

Reservations: 800-528-6154

www.lakepowell.com

Bullfrog Marina offers fuel (land and water), wet and dry vessel moorage, marina stores,



overnight accommodations, (lodge, family units, campground and RV park) food and beverage (restaurant), retail outlets, boat and auto services, rental boats (houseboat, small boat, PWC and water toys). The Anasazi Restaurant is a full service dining room with seating for 100 plus. The Kiva Lounge is located next to the restaurant and seats 30.





ANTELOPE POINT HOLDINGS, LLC.

Antelope Point Marina P.O. Box 880

Page, Arizona 86040 Phone: 928-645-5900 Fax: 928-645-5914

Reservations:

www.antelopepointlakepowell.com

Antelope Point Marina provides a full range of visitor services within the Glen Canyon National Recreation Area: a floating marina village offers a full service restaurant and lounge, snack bar, rental houseboats and small boats, fuel, marina store, and rental slips. The Ja'di' Tooh Restaurant offers wood fired pizza, seasonal breakfast buffet, Sandbar



Lounge seating capacity of over 300. Gramma Betty's interior/exterior walkup services for coffee and ice cream. The Marina Village complex offers a retail snack bar at the Market Place marina store.



Canyon Plaza Resort 406 Canyon Plaza Lane P.O. Box 520

Grand Canyon, AZ 86023 Phone: 928-638-2673 Fax: 928-638-9537

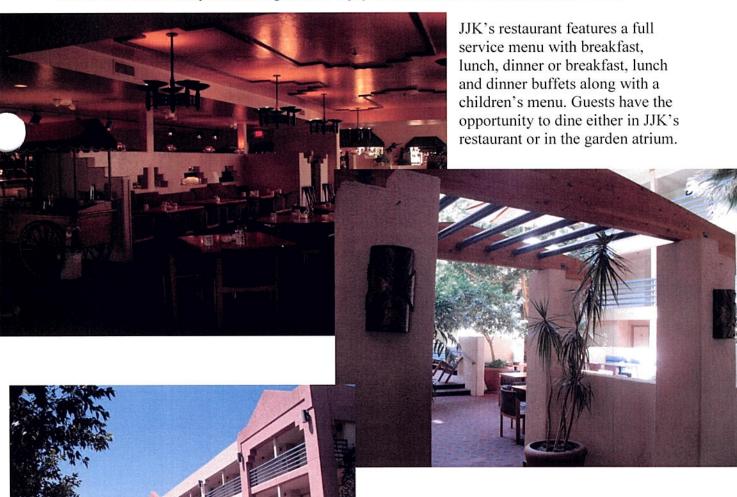
Reservations: 800-995-2521

www.grandcanyonplaza.com

The Canyon Plaza Resort offers guest rooms, a restaurant and lounge, southwestern gift shop, (seasonal) outdoor pool and hot tub, a business center, airport

shuttle, an indoor spa and complimentary continental breakfast. Their location next to the South Rim of the Grand Canyon allows guests to enjoy an abundance of recreational activities.





The Grand Hotel 149 State Highway 64 P.O. Box 3319

Grand Canyon, AZ 86023 Phone: 928-638-3333 Fax: 928-638-3131

Reservations: 888-634-7263

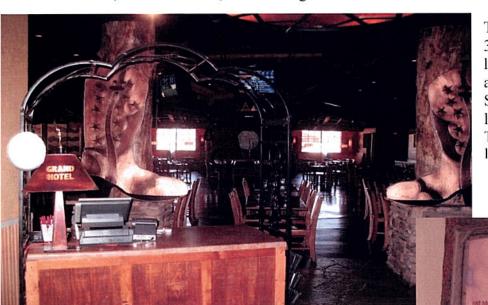
(888-63-GRAND)

www.grandcanyongrandhotel.com

The Grand Hotel is located near the South Rim of the Grand Canyon in

Tusayan, Arizona. The hotel offers guestrooms, restaurant/lounge, gift shop, lobby coffee shop with Starbucks coffee drinks and pastries, indoor heated swimming pool & hot tub, fitness center, business center, and meeting rooms.





The Canyon Star Restaurant seats 350 guests and serves breakfast, lunch, and dinner with an adjacent lounge, Canyon Star Saloon & Sports Bar featuring late-night fun and entertainment. The restaurant also offers box lunches.

We Proudly Brewstarbucks coffee

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GRANDE



Best Western Grand Canyon Squire Inn

Highway 64, P.O. Box 130 Grand Canyon, AZ 86023

Phone: 928-638-2681 Fax: 928-638-2782

Reservations: 800-622-6966

www.grandcanyonsquire.com

The Best Western Grand Canyon Squire Inn located outside of the Grand Canyon provides a full range of amenities. The Squire Inn offers guest rooms, a full-service

restaurant, café, lounge, outdoor swimming pool, tennis courts, indoor spa/sauna, fitness center, bowling alley and a game (billiard) room and business meeting facilities.



The resort's Coronado Dining Room (seating for 100) is open nightly for dinner and offers a selection of fine wines along with a full selection of entrées. Breakfast and lunch (including a children's menu) are served daily in the Canyon Café (seating for 105). The Saguaro Sports Bar & Grill and Fireside Lounge offer a selection of southwestern appetizers, sandwiches and pizza and cocktails.

The Little America Hotel 2515 East Butler Avenue Flagstaff, AZ 86004 Phone: 928-779-7900

Fax: 928-779-7957 Reservations: 800-435-2492

www.littleamerica.com

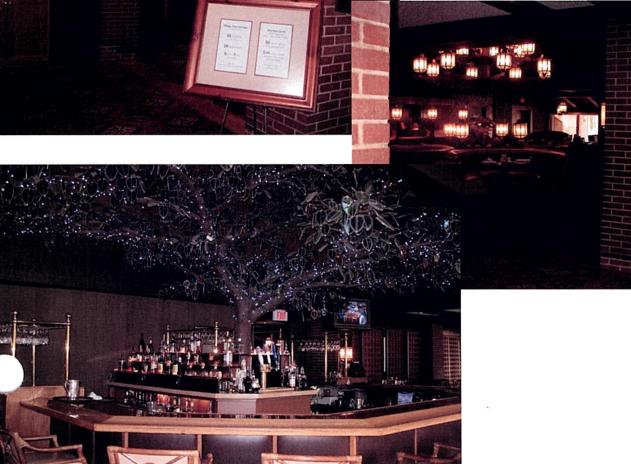
Little America Hotel offers guest rooms, a full service restaurant, lounge, swimming pool and hot tub, gift shop, boutique, fitness



center, business center, conference & banquet facilities, a travel center that includes convenience store, fuel center, garage services, driver amenities, and a 24- hour hot grill & deli. In-room dining is available as well.



The Western Gold Restaurant (seating 280) offers a full service breakfast, lunch, and dinner menu and breakfast and luncheon buffets Monday through Friday. Guests can enjoy a selection of beverages and appetizers in the Tiffany Tree Lounge (seating 100) and Happy Hour specials Monday through Friday.



Cameron Trading Post P.O. Box 339

Cameron, Arizona 86020 Telephone: 928-679-2231

Fax: 928-679-2350

Reservations: 800-338-7385

www.camerontradingpost.com

Cameron Trading Post offers guest lodging, a restaurant, gift shop, gas station, post office and other amenities. The full-service restaurant menu is a mingling of American, Mexican and local cuisine serving up breakfast, lunch and dinner.







Holiday Inn – Monument Valley Junction US Highway 160 & 163

P.O. Box 307

Kayenta, Arizona 86033 Telephone: 928-697-3221

Fax: 928-697-3349

Reservations: 1-800-HOLIDAY (800-

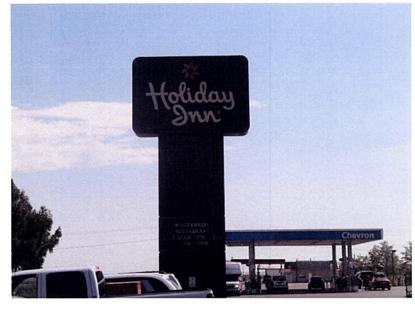
465-4329)

www.holidayinnkayenta.com

The Holiday Inn offers a full service restaurant featuring both authentic Native

American Cuisine and Traditional American. Breakfast buffet, lunch and dinner served daily. Inroom dining is available. Other services include 163 guest rooms, gift shop, fitness center, guest

laundry, and other amenities.







Goulding's Lodge P.O. Box 360001 Monument Valley, Utah 84536 Telephone: 435-727-3231

Fax: 435-727-3344

www.gouldings.com

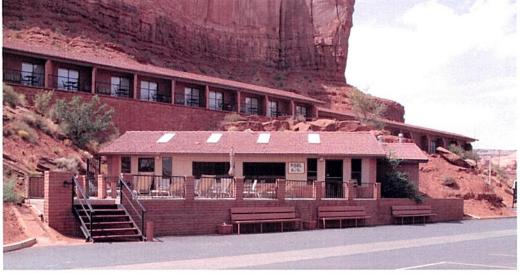
The Goulding's Lodge, open yearround, is located just inside the Arizona/Utah border adjacent to the Navajo Tribal Park in Monument

Valley, Utah. Goulding's offers lodging (60 rooms and 8 apartments for families), dining, gift shop, convenience store, gas station, campground services, museum, and other amenities. The Stagecoach Dining Room is a full-service dining room (180 seats) offering breakfast, lunch,

dinner and children's menu.







The View Hotel P.O. Box 360457 Monument Valley Tribal Park, Utah 84536

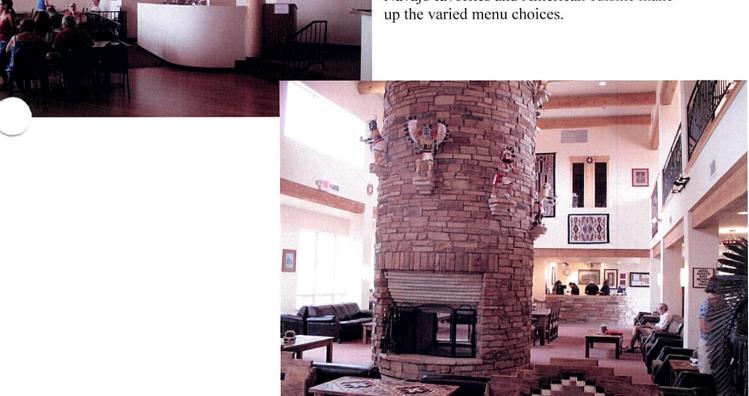
Telephone: 435-727-5555

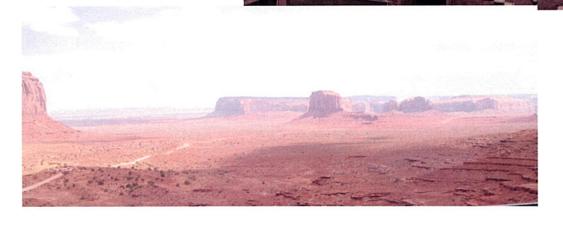
Fax: 435-727-4545

www.monumentvalleyview.com



The View Hotel (built in 2008) located in Monument Valley Tribal Park offers 92 guest rooms and a full-service restaurant (230 seats if all areas open), gift shop and other amenities. The restaurant features breakfast, lunch (take out items) and dinner. Traditional Navajo favorites and American cuisine make up the varied menu choices.





Red Cliffs Lodge Mile 14 on Scenic Highway 128 Moab, UT 84532

Phone: 435-259-2002 Fax: 435-259-5050

Reservations: 866-812-2002

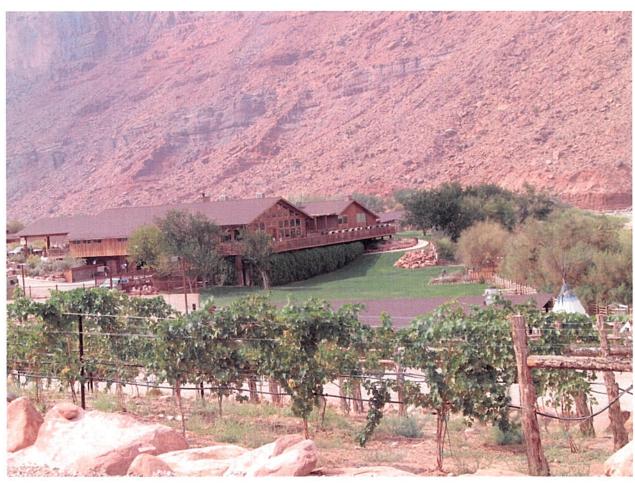
www.redcliffslodge.com

The Red Cliffs Lodge is a resort on the banks of the Colorado River outside of Moab, Utah. Guest services include a full service restaurant with indoor (100) and outdoor (92) seating, Castle Creek Winery, guest rooms, outdoor pool

& spa, exercise facility, and other amenities.



The Wild Horse Bar, and the Cowboy Grill, a terraced dining room offers breakfast and a full dinner menu. The dining room is not open for lunch, but offers picnic lunches. Room service is also available.



Best Western Ruby's Inn 1000 South Highway 63 Bryce Canyon City, UT 84764

Phone: (435) 834-5341 Fax: (435) 834-5265

Reservations: (866) 866-6616

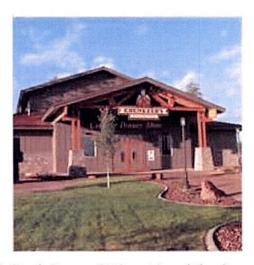
www.rubysinn.com

Best Western Ruby's Inn is located outside of Bryce Canyon National Park on highway 63. Open year-round, Ruby's

offers a multitude of visitor accommodations and activities.







Ruby's Inn has two restaurants, the Cowboy's Buffet & Steak Room (376 seats) and the Canyon Diner (60 seats). The Cowboy's Buffet & Steak Room is a full-service restaurant offering guests a western-style cuisine with entrées for breakfast, lunch and dinner. A western buffet and children's menus are available as well. The Canyon Diner features western food and pizza. The diner is open from April to October. Ebenezers Barn and Grill opened in 2009 offering visitors another option for dinner and entertainment.



2009 FOOD and BEVERAGE COMPARABILITY STUDY - Lake Powell Resort

The following criteria are used to determine comparability when using the direct full review approval method of rate approval.

COMPARARI E OPERATIONS	Lake Powell	Canyon Plaza Recort	The Grand	GC Squire	Little	La Posada Hotel	Radisson Poco Diablo	Goulding's	The View	Red Cliffs	Ruby's Inn
1. COMPETITION (10)	9	10	10		10	10	10	10	10	10	10
2. SEASONALITY Year Round Operation (10) Seasonal Close (5)	10	10	10	10	10	10	10	10	10	10	10
3. SIMILAR AREA Destination (10) Rural (5) Urban (3)	10	10	10	10	10	10	10	10	10	10	10
 SIMILAR CLIENTELE Vacationing Public (10) Business/Corporate (5) 	10	10	10	10	10	10	10	10	10	10	10
5. FACILITY CHARACTERISTICS Building Type Single Story (3) Low Rise Two Story (2) High Rise 3+ Story (1)	в	в	3	3	8	2	2	в	2	3	3
Age of Facility 1960 and Newer (3) 1959 and Older (0)	ю	က	3	3	3	0	е	3	3	3	3
Construction Type Frame Wood (4) Masonary/Steel (2) Other (1)	4	4	4	4	4		4	4	2	4	4
6. SIMILAR NUMBER OF SEATS 175 and Over (10) 174 and Under (5)	10	10	10	10	10	5	5	10	10	10	10
7. SIMILAR MENU & NUMBER OF MEALS Full Service B/L/D (10) Seasonal Service B/L/D (5) Cafeteria/Buffet (3)	10	10	10	10	10	10	10	10	10	10	10
TOTAL CRITERIA POINTS	70	20	70	70	70	58	64	70	67	70	70

2009 FOOD and BEVERAGE COMPARABILITY STUDY - Lake Powell Resort

	House Pote 1	Comon	The Creed	Common Oc	- I itti	o Doodo	Dodioon	Cample	The Mon	Open Cliffo	Dubido lan
	Lake Lowell	Callyon	ille Glalid	alinhe on	PILLE	La Posada	Ladisson	Soundings	Main all	SIIIO DAN	Luny s min
COMPARABLE OPERATIONS	Resort	Plaza Resort	Hotel	luu	America	Hotel	Poco Diablo	Lodge	Hotel	Lodge	
EXTRA QUALITY FEATURES											
DÉCOR REPRESENT LOCAL AREA	7	7	٨	^	^	^	1	^	٨	^	>
COMPLIANCE - ADA REQUIRE	フ	マ	>	>	7	7	7		7	7	フ
COMFORT RELATED											
AIR CONDITIONING	7	7	^	>	7	~	٨	٨	٨	>	7
ALL NON-SMOKING	7	フ	>	7	~	~	7	7	~	7	7
SERVICE RELATED											
ACCOMMODATE TOUR GROUPS	7	7	~	7	7	7	~	~	^	7	7
TAKEOUT SERVICE AVAILABLE	7	7	>	7	7	7	7	~	7	7	7
COMP COFFEE - LOBBY	No										
CHILDREN'S MENU	フ	マ	>	7	7	7	7	7	~	7	フ
PAY AT TABLE VS. CASHIER	7	√ Both	~	7	7	~		Cashier	^	7	
ACCEPTS RESERVATIONS	7										
ORGANIZATIONS											
MAJOR CREDIT CARDS ACCEPTED	7	7	7	7	7	7	7	7	7	7	~
LINEN TABLECLOTHS (DINNER)	No		~								
GLASS/PAPER/PLASTIC CUPS	7	フ	7	7	>	7	7	7	~	7	>
SINGLE-SERVE/FLATWARE	>	フ	7	7	7	7	7	~	~	>	>
LOCAL FACTORS											
WINE/BEER/DRINK MENU	>	7	7		>	7					>
DESSERT MENU	フ	7			7	7	7		7		フ
PHS - UNDERCOOKED MESSAGE	^	>	^	^	^		٨				7
COMPARABLES KEY											
1. Canyon Plaza Resort											
2. The Grand Hotel											
3. Grand Canyon Squire Inn											
4. Little America Hotel											
5. La Posada Hotel											
6. Radisson Poco Diablo Resort											
7. Goulding's Lodge											
8. The View Hotel											
9. Red Cliffs Lodge											
10. Best Western Ruby's Inn											

2009 FOOD and BEVERAGE COMPARABILITY STUDY - Bullfrog Marina

The following criteria are used to determine comparability when using the direct full review approval method of rate approval.

Bullfred Mexica Hampton In Haliday Inn Caulding's Candebana Canada	Bullfrog Marina Hampton lan	Homoton Inn	Holiday Inn	Couldingle	Candetono	Comoron	uomuo)	aul alvidud	Biogram Cotton	Con Statement
COMPARABLE OPERATIONS	Anasazi	Kayenta	Kayenta	Lodge	Inn	Trading Post	Plaza Resort	(BW)		
	10	10	10	10	10	10	10	10		
2. SEASONALITY Vear Round Operation (10)	40	10	10	10	10	10	10	10		
Seasonal Close (5)	2		2	2	2	2	2	2		
3. SIMILAR AREA										
Destination (10)	10	10	10	10	10	10	10	10		
Rural (5)										
Urban (3)										
4. SIMILAR CLIENTELE										
Vacationing Public (10)	10	10	10	10	10	10	10	10		
Business/Corporate (5)										
5. FACILITY CHARACTERISTICS										
Building Type										
Single Story (3)	က		3	8	8	3	8	8		
Low Rise Two Story (2)										
High Rise 3+ Story (1)		_								
Age of Facility										
1984 & newer (3)	က	က		က	8		8	3		
1960-1983 (2)			2							
1959 and older (1)						1				
Construction Type										
Frame Wood (4)	4	4	4	4	4	4	4	4		
Masonary/Steel (2)										
Other (1)										
6. SIMILAR NUMBER OF SEATS								7		
100 - Over (10)	10		10	10		10	10	10		
99 & Under (5)		5			5				9	
7. SIMILAK MENO & NOMBEK										
OF MEALS	000000	100000								
Full Service B/L/D (10)	10	10	10	10	10	10	10	10		
Seasonal Service B/L/D (5)										
Cafeteria/Buffet (3)										
STINIOG VIGETIGO INTO	1	60	7	1	20	00	1	7		
IOIAL CRIIERIA POINIS	0/	63	0	0	GQ GQ	89	9	0		
				1]

2009 FOOD and BEVERAGE COMPARABILITY STUDY - Bullfrog Marina

Anasazi Kayenta Kayenta Lodge Inn Trading Post Plaza Resort Kayen		rina	Hampton Inn	Holiday Inn	Goulding's	Sandstone	Cameron	Canyon	Ruby's Inn	
A Mine only Wine	COMPARABLE OPERATIONS	Anasazi	Kayenta	Kayenta	Lodge	Inn	Trading Post	Plaza Resort	(BW)	
TO T	A QUALITY FEATURES									
A Superior of the control of the con	R REPRESENT LOCAL AREA	^	^	^	٨	^	7	^	7	
A Party No	COMPLIANCE - ADA REQUIRE	7	7	7		7	7	7	7	
Wine only We evaluate the second sec	COMFORT RELATED									
Wine only Wine o	ONDITIONING	^	^	^	٨	٨	>	7	7	
Wine only	ALL NON-SMOKING	7	7	~	7	7	フ	7	~	
Wine only Wey	SERVICE RELATED									
A Both A Sabier Cashier A A A A A A A A A A A A A A A A A A A	NAMODATE TOUR GROUPS	٨	>	٨	٨	^	^		7	
A Both No No A A A A A A A A A A A A A A A A A	TAKEOUT SERVICE AVAILABLE	7	>	7	7	7	~	7	マ	
Wine only Wo with the control of th	P COFFEE - LOBBY	マ	7	マ						
Wine only	CHILDREN'S MENU	マ	~	7	7	7	マ	7	7	
No N	AT TABLE VS. CASHIER	√ Both			Cashier					
No N	ACCEPTS RESERVATIONS	No							- 2	
3) No	ORGANIZATIONS									
Wine only Wine o	OR CREDIT CARDS ACCEPTED	7	7	7	~	7	フ	7	マ	
Wine only	N TABLECLOTHS (DINNER)	No	I I					2		
Wine only	SS/PAPER/PLASTIC CUPS	7	7	~	>	>	マ	7	>	
Wine only V V V V V V V V V V V V V	LE-SERVE/FLATWARE	7	7	>	>	7	7	7	>	
Wine only (ey) (ey)	LOCAL FACTORS									
ey)		Wine only								
ey)	SERT MENU	7							12	
COMPARABLES KEY COMPARABLES KEY mpton Inn (Kayenta) (Monument Valley) ulding's Lodge (Monument Valley) (Monument Valley) meron Trading Post (Cameron) (Monument Valley) meron Trading Post (Cameron) (Monument Valley) meron Trading Post (Cameron) (Monument Valley) myon Plaza Resort (Tusayan) (Monument Valley) V Ruby's Inn (Bryce Canyon City) (Monument Valley)	- UNDERCOOKED MESSAGE	7		~	ý		>	~	>	
COMPARABLES KEY COMPARABLES KEY mpton Inn (Kayenta) (Auge (Monument Valley)) ulding's Lodge (Monument Valley) (Monument Valley) ndstone Inn (Torrey) (Monument Valley) meron Trading Post (Cameron) (Monument Valley) meron Trading Post (Cameron) (Monument Valley) nyon Plaza Resort (Tusayan) (Monument Valley) I/ Ruby's Inn (Bryce Canyon City) (Monument Valley)										
mpton Inn (Kayenta)	COMPARABLES KEY									
liday Inn (Kayenta) Iiday Inn (Kayenta) Iiday Inn (Kayenta) Iiday Inn (Kayan) Iiday Inn (Kayan) Iiday Inn (Bryce Canyon City) Iiday Inn (Kayenta)	mpton Inn (Kayenta)									
ulding's Lodge (Monument Valley) (Monument Val	liday Inn (Kayenta)									
ndstone Inn (Torrey) meron Trading Post (Cameron) meron T	ulding's Lodge (Monument Valley)									
meron Trading Post (Cameron) (Camer	ndstone Inn (Torrey)									
nyon Plaza Resort (Tusayan) / Ruby's Inn (Bryce Canyon City)	meron Trading Post (Cameron)									
/ Ruby's Inn (Bryce Canyon City)	nyon Plaza Resort (Tusayan)									
	/ Ruby's Inn (Bryce Canyon City)									

2009 FOOD and BEVERAGE COMPARABILITY STUDY - Antelope Point

The following criteria are used to determine comparability when using the direct full review approval method of rate approval.

100000										
Ruby's Inn (BW)	10	10	10	10	в	2	2	10	10	67
Red Cliffs Lodge	10	10	10	10	ю	ю	2	10	10	89
The View Hotel	10	10	10	10	2	ю	4	10	10	69
Goulding's Lodge	10	10	10	10	3	2	2	10	10	67
Cameron Trading Post	10	10	10	10	3	2	2	10	10	29
Holiday Inn Kayenta	10	10	10	10	3	2	2	10	10	29
Hampton Inn Kayenta	10	10	10	10	1	2	2	2	10	09
Canyon Plaza Resort	10	10	10	10	8	2	2	10	10	67
Antelope Point Ja'di'Tooh	10	10	10	10	ဗ	n	4	10	10	02
COMPARABLE OPERATIONS	1. COMPETITION (10)	2. SEASONALITY Year Round Operation (10) Seasonal Close (5)	3. SIMILAR AREA Destination (10) Rural (5) Urban (3)	4. SIMILAR CLIENTELE Vacationing Public (10) Business/Corporate (5)	5. FACILITY CHARACTERISTICS Building Type Single Story (3) Low Rise Two Story (2) High Rise 3+ Story (1)	Age of Facility 2000 and Newer (3) 1999 and Older (0)	Construction Type Masonary/Steel (4) Frame Wood (2) Other (1)	6. SIMILAR NUMBER OF SEATS 200 and Over (10) 199 and Under (5)	7. SIMILAR MENU & NUMBER OF MEALS Full Service B/L/D (10) Seasonal Service B/L/D (5) Cafeteria/Buffet (3)	TOTAL CRITERIA POINTS

2009 FOOD and BEVERAGE COMPARABILITY STUDY - Antelope Point

COMPARABLE OPERATIONS	Antelope Point	Canyon Plaza Resort	Hampton Inn Kaventa	Holiday Inn Kaventa	Cameron Trading Post	Goulding's Lodge	The View Hotel	Red Cliffs Lodge	Ruby's Inn (BW)	
EXTRA QUALITY FEATURES										
DÉCOR REPRESENT LOCAL AREA	7	7	7	7	7	7	7	7	7	
COMPLIANCE - ADA REQUIRE	7	7	7	7	7		7	7	7	
COMFORT RELATED										
AIR CONDITIONING	^	٨	7	^	٠,	\	^	1	7	
LIVE ENTERTAINMENT	7									
ALL NON-SMOKING	マ	7	7	マ	7	フ	~	~	7	
SERVICE RELATED										
ACCOMMODATE TOUR GROUPS	7	~	7	>	7	1	^	^	1	
TAKEOUT SERVICE AVAILABLE	7	7	7	>	7	>	>	7	7	
COMP COFFEE - LOBBY		7	7	マ		7	7	>		
CHILDREN'S MENU	7	. >	7	>	7	7	7	>	7	
PAY AT TABLE VS. CASHIER	7	Both	7	7	7	Cashier	^	^	7	
ACCEPTS RESERVATIONS	7	7	7	マ	7		~	7	7	
ORGANIZATIONS										
MAJOR CREDIT CARDS ACCEPTED	7	>	7	マ	フ	7	>	>	~	
LINEN TABLECLOTHS (DINNER)	4		7				~			
GLASS/PAPER/PLASTIC CUPS	>	7	7	>	7	7	>	7	7	
FLATWARE/SINGLE-SERVE	7									
LOCAL FACTORS					3					
WINE/BEER/DRINK MENU	>	>			>	33		7		
DESSERT MENU	7	\ 			7	1		^		
PHS - UNDERCOOKED MESSAGE	7	^		く	7				7	
		*								
COMPARABLES KEY				26						
1. Canyon Plaza Resort (Tusayan)		3								
2. Hampton Inn (Kayenta)										
3. Holiday Inn (Kayenta)										
4.Cameron Trading Post (Cameron)										
5. Goulding's Lodge (Monument Valley)										
6. The View Hotel (Monument Valley)										
7. Red Cliffs Lodge (Moab)										
8. BW Ruby's Inn (Bryce Canyon City)										

La Posada Hotel 303 East 2nd Street Winslow, Arizona 86047 Phone: 928-289-4366

Fax: 928-289-3873

info@laposada.org

The La Posada Hotel offers guest rooms, the Turquoise Room restaurant, Espresso Bar and Martini Lounge, a trading post, and museum. The restaurant seats 100 people with the adjoining Espresso



Bar and Martini Lounge seating another 20. The Turquoise Room is a full-service restaurant serving breakfast, lunch and dinner along with dessert and wine menus. Box lunches are also available.



Radisson Poco Diablo Resort 1752 South State Route 179 Sedona, Arizona 86336 Phone: 928-282-7333

Fax: 928-282-9712

Reservations: (800395-7046

www.radisson.com/sedonaaz

The Radisson Poco Diablo Resort provides a variety of visitor services including guestrooms, restaurant and sports bar & grill, cocktail lounge, meeting & banquet facilities along with outdoor recreational services/amenities.



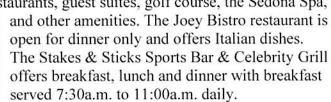


The resort's T.Carl's Restaurant offers breakfast, lunch, and dinner, including a children's menu and a large selection of wines, are served up daily offering both indoor and outdoor dining. The 10th Hole Sports Bar & Grill has a full food and beverage menu as well. In-room dining is available daily.

Los Abrigados Resort & Spa 160 Portal Lane Sedona, Arizona 86336 Phone: 928-282-1777

www.ilxresorts.com

The Los Abrigados Resort & Spa is an ownership resort. The resort is affiliated with IXL Vacation Ownership Resorts. The resort offers a number of guest services including restaurants, guest suites, golf course, the Sedona Spa,







Hampton Inn US Highway 160 P.O. Box 1219 Kayenta, Arizona 86033 Telephone: 928-697-3170

Fax: 928-697-3189

Reservations: 1-800-hampton

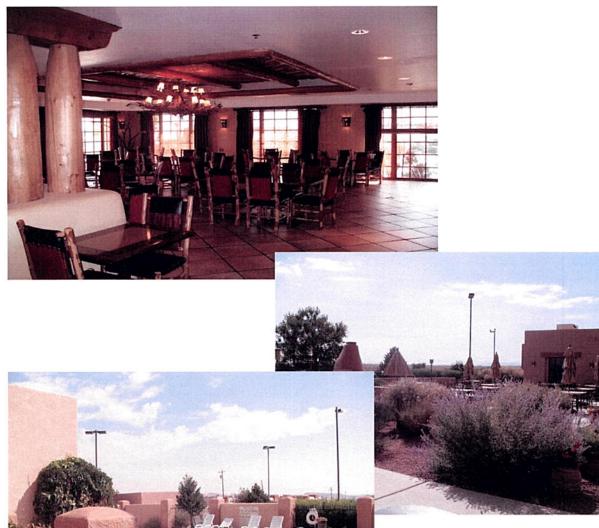
(800-426-7866)

www.monumentvalleyonline.com

The Kayenta Hampton Inn offers

73 lodging rooms, outdoor heated pool, Reuben Heflin Restaurant, Kayenta Trading Company gift shop, and other amenities. The restaurant seats 110 guests and features nightly dinners such as steak, shrimp, pasta, pizza and Native American traditional selections. Box lunches are also available.





Sandstone Inn & Restaurant 955 E. SR-24 P.O. Box 750208 Torrey, Utah 84775 Telephone: 435-425-3775

Fax: 435-425-3212

www.sandstonecapitolreef.com

The Sandstone Inn guest services include 50 guest rooms, a full-service restaurant, pool & spa, and other amenities. The restaurant (85



seats) features breakfast, lunch and dinner with everything from steaks to pasta and burgers.





